Celsius Network

Weekly Cash Flow Forecast - CONSOLIDATED DEBTORS

Dated: February 22, 2023 (\$000s)

| | Week: Period End Date: | 1 17-Feb-23 | 2 24-Feb-23 | 3 3-Mar-23 | 4 10-Mar-23 | 5 17-Mar-23 | 6 24-Mar-23 | 7 31-Mar-23 | 8 7-Apr-23 | 9 14-Apr-23 | 10 21-Apr-23 | 11 28-Apr-23 | 12 5-May-23 | 13 12-May-23 | Forecast Total |
|--------------------------|---------------------------|----------------|----------------|---------------|----------------|----------------|----------------|----------------|---------------|----------------|-----------------|-----------------|----------------|-----------------|-------------------|
| RECEIPTS | | | | | | | | | | <u>.</u> | | | | | |
| Total Receipts(1) | | \$ 2,658 | \$ 39,576 | \$ 4,283 | \$ | \$ 2,620 | \$ | \$ 6,046 | \$ | \$ 2,620 | \$ | \$ 2,620 | \$ | \$ | \$ 60,423 |
| BTC Sales | | 1,138 | 1,240 | 1,240 | 1,642 | 1,642 | 1,642 | 1,642 | 2,215 | 2,645 | 2,645 | 2,645 | 2,815 | 3,239 | 26,391 |
| OPERATING DISBUR | RSEMENTS | | | | | | | | | | | | | | |
| Payroll | | (215) | (1,235) | (15) | (850) | (15) | (1,392) | (15) | (15) | (15) | (1,392) | (15) | (15) | (15) | (5,203) |
| Hosting ⁽²⁾ | | (2,164) | (375) | | (2,212) | (3,369) | | (2,375) | | (2,637) | (1,390) | (375) | | (4,566) | (19,463) |
| Other Operating Dis | sbursements | (873) | (963) | (4,678) | (728) | (1,645) | (313) | (3,285) | (8,018) | (1,435) | (370) | (785) | (3,285) | (1,435) | (27,813) |
| Total Operating Di | sbursements | (3,253) | (2,573) | (4,693) | (3,790) | (5,029) | (1,705) | (5,675) | (8,033) | (4,087) | (3,151) | (1,175) | (3,300) | (6,016) | (52,479) |
| Operating Cash Fl | ow | 543 | 38,244 | 830 | (2,148) | (767) | (62) | 2,014 | (5,818) | 1,178 | (506) | 4,090 | (485) | (2,777) | 34,335 |
| NON-OPERATING A | CTIVITIES | | | | | | | | | | | | | | |
| Capital Expenditure | s ⁽³⁾ | (1,065) | (456) | (556) | (100) | (3,784) | (117) | (2,138) | (752) | (635) | (15,087) | (1,740) | | | (26,429) |
| Restructuring Activi | ties | (2,883) | (1,159) | (10,575) | (3,150) | (2,864) | (364) | (4,744) | (21,101) | (264) | (1,364) | (5,204) | (7,520) | (100) | (61,290) |
| Total Restructurin | g Activities | (3,947) | (1,615) | (11,131) | (3,250) | (6,648) | (480) | (6,882) | (21,853) | (899) | (16,450) | (6,944) | (7,520) | (100) | (87,719) |
| Net Cash Flow | | (3,404) | 36,629 | (10,300) | (5,398) | (7,414) | (543) | (4,868) | (27,671) | 279 | (16,957) | (2,854) | (8,005) | (2,877) | (53,384) |
| LIQUIDITY SCHEDUI | LE | | | | | | | | | | | | | | |
| Beginning Cash Bal | ance | 141,196 | 137,791 | 174,420 | 164,120 | 158,722 | 151,308 | 150,765 | 145,897 | 118,226 | 118,505 | 101,548 | 98,694 | 90,689 | 141,196 |
| Net Cash Flow | | (3,404) | 36,629 | (10,300) | (5,398) | (7,414) | (543) | (4,868) | (27,671) | 279 | (16,957) | (2,854) | (8,005) | (2,877) | (53,384) |
| Ending Cash Balar | nce | 137,791 | 174,420 | 164,120 | 158,722 | 151,308 | 150,765 | 145,897 | 118,226 | 118,505 | 101,548 | 98,694 | 90,689 | 87,812 | 87,812 |
| Minimum Cash Bala | ance | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) | (20,000) |
| Baseline Liquidity | (4) | \$ 117,791 | \$ 154,420 | \$ 144,120 | \$ 138,722 | \$ 131,308 | \$ 130,765 | \$ 125,897 | \$ 98,226 | \$ 98,505 | \$ 81,548 | \$ 78,694 | \$ 70,689 | \$ 67,812 | \$ 67,812 |

Notes

⁽¹⁾ Includes proceeds from the sale of GK8, EFH collections, and Mawson loan

⁽²⁾ Includes mining related hosting costs and approx. \$5mm of deposits and other non-recurring costs

⁽³⁾ Includes S&U taxes, shipping and customs duties

⁽⁴⁾ Has not been reduced to reflect significant accrued but unpaid administrative costs (including professional fees)

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Celsius Network

Assets by Coin Type as of February 3, 2023

(USD, \$MMs)

| | | | | | | in Celsius' Pos | ssession | | | | | D | eployed Coin | ıs | | | |
|----------------|----|-----------------------------|--------------------------------|-------------------------------|-----------------------------------|-----------------|-----------------------|-------------------|-------------------------------|---------------------------------|-------------------------------|------------------------|--------------|-----------------------|-----------------|----------------------|-----------------------|
| | 0 | , . | G.L. | | eld at Firebloc | ks | | | | m . 1 | | | | | | | |
| oin Type | Ne | elsius twork ted (UK) | Celsius Network LLC (US) | Celsius Network Finance | Celsius Network EU UAB (LT) | Celsius OTC | Celsius Mining LLC | Custody Assets | Held at GK8 ⁽¹⁾ | Total Coins in Possession | DeFi ⁽²⁾⁽³⁾ | Staking ⁽³⁾ | Loans | Exchanges & Trusts | Other Assets | Total Coin Assets | Total Co Liabiliti |
| CEL | \$ | 226.0 | \$ 167.0 | \$ 0.0 | \$ 0.0 | \$ 9.2 | \$ - | \$ 1.2 | \$ - | \$ 403.3 | \$ 0.2 | \$ - | \$ - | \$ - | \$ - | \$ 403.5 | \$ 17 |
| ETH** | | 3.7 | 19.2 | 0.0 | 0.1 | - | - | 70.1 | - | 93.1 | 31.4 | 607.7 | 11.0 | 0.0 | - | 743.2 | 1,73 |
| stETH** | | 691.8 | - | _ | - | - | - | - | - | 691.8 | - | - | - | - | - | 691.8 | |
| WBTC* | | 530.0 | 5.8 | - | - | - | - | 0.0 | - | 535.9 | 0.1 | - | 4.3 | - | - | 540.2 | |
| BTC* | | 217.5 | 11.4 | - | - | - | 4.2 | 82.5 | - | 315.64 | - | - | 13.2 | 16.8 | 0.6 | 346.2 | 2,459 |
| USDC | | 2.6 | 3.4 | 0.0 | - | - | - | 36.1 | - | 42.2 | 0.1 | - | 229.8 | - | 7.5 | 279.6 | 94: |
| MATIC | | 10.7 | 11.2 | _ | - | - | - | 8.2 | - | 30.1 | 0.0 | 56.5 | 5.6 | - | 20.0 | 112.2 | 303 |
| USDT ERC20 | | 1.3 | 0.1 | 0.0 | - | - | - | 1.9 | - | 3.3 | - | - | 47.2 | - | - | 50.6 | 12 |
| ADA | | 0.1 | 0.5 | 0.0 | 0.0 | - | - | 3.4 | - | 3.972 | - | 33.3 | 4.1 | - | 0.2 | 41.6 | 105 |
| LINK | | 20.3 | 0.4 | _ | - | 0.0 | - | 3.6 | - | 24.3 | 0.0 | - | 0.1 | - | - | 24.3 | 68 |
| WETH** | | 0.0 | 18.5 | _ | - | - | - | - | - | 18.5 | 0.0 | - | - | - | - | 18.5 | - |
| GUSD | | - | 0.0 | _ | - | - | - | 4.7 | - | 4.7 | 0.0 | - | 10.9 | - | - | 15.6 | 8 |
| DOT | | 1.8 | 6.4 | 0.0 | - | - | - | 1.1 | _ | 9.3 | 1.5 | 0.5 | 0.9 | 0.7 | - | 12.9 | 3: |
| LTC | | 7.8 | 2.0 | _ | - | - | - | 1.7 | - | 11.5 | - | - | 8.3 | - | - | 19.7 | 42 |
| FTT | | 0.9 | 0.0 | _ | - | - | - | - | - | 0.9 | - | - | - | 0.0 | - | 0.9 | ((|
| MCDAI | | 0.0 | 1.5 | 0.0 | - | - | - | 0.5 | _ | 1.9 | 1.1 | - | 8.8 | - | - | 11.8 | 4 |
| AAVE | | 0.0 | 8.6 | 0.0 | - | - | - | 0.4 | _ | 8.9 | 0.1 | - | 0.5 | - | - | 9.6 | 11 |
| TGBP | | 9.1 | 0.4 | _ | - | - | - | 0.1 | - | 9.6 | - | - | - | - | - | 9.6 | 9 |
| BCH | | 7.1 | 0.0 | _ | - | - | - | 0.1 | - | 7.3 | - | - | - | - | - | 7.3 | • |
| UNI | | 2.8 | 1.1 | 0.0 | - | 0.0 | - | 0.3 | _ | 4.3 | 0.0 | - | 1.9 | - | - | 6.2 | 13 |
| SOL | | 0.0 | 0.1 | _ | - | - | - | 1.9 | _ | 2.0 | - | - | 2.0 | - | 0.0 | 3.9 | 23 |
| XLM | | 4.1 | 0.0 | 0.0 | - | - | - | 0.4 | - | 4.5 | - | - | - | 0.0 | - | 4.5 | 9 |
| BNB | | 4.1 | 0.1 | _ | 0.1 | - | - | 0.0 | _ | 4.3 | - | - | 1.8 | - | - | 6.2 | 27 |
| EOS | | 1.9 | 0.0 | 0.0 | - | - | - | 0.1 | _ | 2.0 | - | - | 1.4 | - | - | 3.4 | 4 |
| SRM | | 0.8 | - | _ | - | - | - | - | _ | 0.8 | - | - | - | 1.4 | - | 2.1 | ((|
| op 25 Subtotal | \$ | 1,744.3 | \$ 257.8 | \$ 0.0 | \$ 0.2 | \$ 9.2 | \$ 4.2 | \$ 218.4 | \$ - | \$ 2,234.1 | \$ 34.4 | \$ 698.0 | \$ 351.8 | \$ 18.8 | \$ 28.3 | \$ 3,365.4 | \$ 6,185 |
| Other Coins | 1 | 23.9 | 10.6 | 0.0 | 1.3 | 0.0 | 0.4 | 9.7 | - | 45.9 | 3.4 | 0.4 | 9.4 | 0.1 | 3.0 | 62.2 | 23′ |
| tal Coin Value | \$ | 1,768.2 | \$ 268.4 | \$ 0.0 | \$ 1.5 | \$ 92 | \$ 4.6 | \$ 228.1 | \$ - | \$ 2,280.0 | \$ 37.8 | \$ 698.4 | \$ 361.2 | \$ 18.9 | \$ 31.3 | \$ 3,427.6 | \$ 6,422 |

747.5 \$

695.5

3.9

17.2 \$

37.7

5.6

Memo: BTC Equiv.* \$

Memo: ETH Equiv.**

Memo: Stablecoins

0.0

0.0

0.1

0.1

0.0

4.2 \$

0.4

82.6 \$

70.1

44.1

851.5 \$

803.5

54.1

0.1 \$

607.7

31.4

1.2

17.5 \$

11.0

301.0

16.8 \$

0.0

886.4

1,453.5

363.8

0.6

7.5

\$ 2,461.6

1,737.4

1,208.1

⁽¹⁾ These coins are owned by Celsius

⁽²⁾ DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

⁽³⁾ DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

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Celsius Network

Assets by Coin Type as of February 3, 2023

(# of coins in 000s)

| Con Type Lintle (UK) LUC (US) Finance UAB (LT) OT Mining LUC Assets GESW Posession Dept (10) Saking(9) Lange 8-Trists Assets CEL 368.898 272,564 0 0 15,003 . 1,910 . 658,577 279 658,656 ETH*** 420 1.0 0 0 . .42 . < | | | | | Coins in | Celsius' Po | ssession | | | | | D | | | | | |
|---|---------------------|-----------|---------|--------------------|-----------------------|-------------|----------|---------|---|------------|------------------------|------------------------|---------|-------|--------|----------------------|---------------------------|
| ETH** | Coin Type | Network | Network | Celsius Network | Celsius Network EU | Celsius | | • | | Coins in | DeFi ⁽²⁾⁽³⁾ | Staking ⁽³⁾ | Loans | | | Total Coin Assets | Total Coin Liabilities |
| SETH** 420 | CEL | 368,898 | 272,564 | 0 | 0 | 15,003 | - | 1,910 | - | 658,377 | 279 | - | - | - | - | 658,656 | 280,248 |
| WBTC* | ETH** | 2 | 12 | 0 | 0 | - | - | 42 | - | 56 | 19 | 367 | 7 | 0 | - | 449 | 1,051 |
| BTC* | stETH** | 420 | - | - | - | - | - | - | - | 420 | - | - | - | - | - | 420 | - |
| USDC | WBTC* | 23 | 0 | - | - | - | - | 0 | - | 23 | 0 | - | 0 | - | - | 23 | 0 |
| MATIC | BTC* | 9 | 0 | - | - | - | 0 | 4 | - | 14 | - | - | 1 | 1 | 0 | 15 | 105 |
| USDTERC20 | USDC | 2,616 | 3,430 | 2 | - | - | - | 36,124 | - | 42,172 | 115 | - | 229,730 | - | 7,477 | 279,493 | 942,314 |
| ADA 216 1,147 0 0 0 - 8,546 - 9,090 - 83,179 10,161 - 606 103,85 LINK 2,827 59 - 0 0 - 496 - 3,382 0 - 7 - 7 3,38 WETH** 0 0 11 - 0 0 - 0 - 0 11 0 0 - 0 - 1 11 0 0 - 0 - | MATIC | 8,681 | 9,126 | - | - | - | - | 6,636 | - | 24,443 | 1 | 45,931 | 4,567 | - | 16,255 | 91,196 | 246,721 |
| LINK 2,827 59 - 0 0 - 496 - 3,382 0 - 7 - 7 3,38 WETH** 0 111 111 0 1 11 0 | USDT ERC20 | 1,274 | 132 | 0 | - | - | - | 1,939 | - | 3,346 | - | - | 47,187 | - | - | 50,533 | 121,509 |
| WETH** 0 | ADA | 216 | 1,147 | 0 | 0 | - | - | 8,546 | - | 9,909 | - | 83,179 | 10,161 | - | 606 | 103,855 | 263,124 |
| GUSD - 25 4,639 - 4,664 1 - 10,822 15,48 DOT 257 932 0 161 - 1,350 222 77 127 104 - 1,87 LTC 79 20 17 17 - 116 84 20 FTT 439 0 469 - 1,945 1,071 - 8,802 11,81 MCDAI 0 1,476 0 469 - 1,945 1,071 - 8,802 11,81 AAVE 0 95 0 449 - 99 1 - 6 7,79 BCH 51 0 1 1 - 53 6 7,79 BCH 51 0 1 1 - 53 7,99 BCH 51 0 1 1 - 53 87 VINI 393 162 0 1 1 - 53 80 SOL 0 0 2 460 - 601 0 271 87 SOL 0 0 2 48 87 SOL 0 44,198 8 1 4,221 - 48,428 1 1 - 48,428 BNB 13 0 - 0 0 4,221 - 48,428 1 1 - 48,428 BNB 13 0 0 0 0 | LINK | 2,827 | 59 | - | - | 0 | - | 496 | - | 3,382 | 0 | - | 7 | - | - | 3,389 | 9,547 |
| DOT 257 932 0 161 - 1,350 222 77 127 104 - 1,87 LTC 79 20 17 - 17 - 116 844 20 FTT 439 0 17 - 116 844 20 FTT 439 0 469 - 1,945 1,071 - 8,802 1 11,81 AAVE 0 95 0 446 - 99 1 8,802 11,81 AAVE 0 95 0 44 - 99 1 6 10 TGBP 7,565 334 78 - 78 - 7,977 8,02 0 - 10 UNI 393 162 0 - 0 - 1 1 - 53 7,97 BCH 51 0 1 1 - 53 80 - 0 16 XLM 44,198 8 1 79 - 81 80 - 0 16 XLM 44,198 8 1 1 4,221 - 48,428 80 - 0 16 XLM 44,198 8 1 1 - 0 - 0 - 13 - 13 - 16 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | WETH** | 0 | 11 | - | - | - | - | - | - | 11 | 0 | - | - | - | - | 11 | - |
| LTC 79 20 17 17 - 116 84 20 FTT 439 0 17 - 17 - 116 84 20 FTT 439 0 1439 1439 0 - 43 MCDAI 0 1,476 0 469 - 1,945 1,071 - 8,802 111,81 AAVE 0 95 0 44 - 99 1 - 6 - 6 10 TGBP 7,565 334 78 - 79,77 79,79 BCH 51 0 1 1 - 53 79,79 BCH 51 0 0 - 46 - 601 0 - 271 8 UNI 393 162 0 - 0 - 46 - 601 0 - 271 8 SOL 0 2 79 - 81 80 - 0 16 XLM 44,198 8 1 80 - 13 80 - 0 16 XLM 44,198 8 1 92 - 13 80 1 1 - 48,428 BNB 13 0 - 0 - 0 - 4,221 - 48,428 136 1 1 - 48,428 BNB 13 0 0 - 0 0 - 13 6 - 1 1 - 48,428 BNB 13 0 0 - 0 92 - 1,824 1,303 3,312 SRM 2,019 92 - 1,824 1,303 3,312 SRM 2,019 2,019 3,548 - 5,56 Top 25 Subtotal 441,712 289,538 3 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 | GUSD | - | 25 | - | - | - | - | 4,639 | - | 4,664 | 1 | - | 10,822 | - | - | 15,487 | 86,571 |
| FTT | DOT | 257 | 932 | 0 | - | - | - | 161 | - | 1,350 | 222 | 77 | 127 | 104 | - | 1,879 | 4,807 |
| MCDAI 0 1,476 0 - - 469 - 1,945 1,071 - 8,802 - - 11,81 AAVE 0 95 0 - - 4 - 99 1 - 6 - - 10 TGBP 7,565 334 - - - 78 - 7,977 - - - - 79,79 BCH 51 0 - - - - 1 - 53 - - - - 59 1 - - - - 7,97 - - - - - 7,97 - <td>LTC</td> <td>79</td> <td>20</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>17</td> <td>-</td> <td>116</td> <td>-</td> <td>-</td> <td>84</td> <td>-</td> <td>-</td> <td>200</td> <td>434</td> | LTC | 79 | 20 | - | - | - | - | 17 | - | 116 | - | - | 84 | - | - | 200 | 434 |
| AAVE 0 95 0 4 - 99 1 - 6 10 TGBP 7,565 334 78 - 78 - 7,977 7,97 BCH 51 0 1 1 - 53 5 UNI 393 162 0 - 0 - 0 - 46 - 601 0 - 271 87 SOL 0 0 2 79 - 81 80 - 271 87 SUM 44,198 8 1 4,221 - 48,428 80 - 1 1 - 48,42 BNB 13 0 - 0 - 0 - 4,221 - 48,428 1 1 - 48,42 BNB 13 0 - 0 - 0 0 - 13 6 1 1 - 48,42 BNB 13 0 - 0 - 0 0 - 13 6 1 1 - 48,42 SRM 2,019 2,2019 3,548 - 5,56 Top 25 Subtolal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 | FTT | 439 | 0 | - | - | - | - | - | - | 439 | - | - | - | 0 | - | 439 | (0) |
| TGBP 7,565 334 - - 78 7,977 - - - 7,977 BCH 51 0 - - - 1 53 - - - - 55 UNI 393 162 0 - 0 - 466 - 601 0 - 271 - - 87 SOL 0 2 - - - 79 - 81 - - 80 - 0 16 XLM 44,198 8 1 - - 4,221 - 48,428 - - - 1 - 48,42 BNB 13 0 - 0 - 0 - 13 - - 6 - - 1 1 86 - - 1 1 8,42 - - 1,303 - - - | MCDAI | 0 | 1,476 | 0 | - | - | - | 469 | - | 1,945 | 1,071 | - | 8,802 | - | - | 11,818 | 4,548 |
| BCH 51 0 1 1 - 53 55 UNI 393 162 0 - 0 - 0 - 46 - 601 0 - 271 87 SOL 0 0 2 79 - 81 - 80 - 0 16 XLM 44,198 8 1 80 - 1 - 80 - 0 16 XLM 44,198 8 1 1 - 1 - 48,42 BNB 13 0 - 0 - 0 0 - 13 - 6 1 EOS 1,731 0 0 0 92 - 1,824 1,303 3,548 SRM 2,019 2,019 3,548 - 5,56 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 | AAVE | 0 | 95 | 0 | - | - | - | 4 | - | 99 | 1 | - | 6 | - | - | 106 | 127 |
| UNI 393 162 0 - 0 - 466 - 601 0 - 271 87 SOL 0 2 0 - 79 - 81 80 - 80 - 0 16 XLM 44,198 8 1 80 - 1 1 - 48,42 BNB 13 0 - 0 - 0 - 4,221 - 48,428 1 1 - 48,42 BNB 13 0 - 0 - 0 - 13 - 6 1 EOS 1,731 0 0 0 92 - 1,824 - 1,303 3,548 SRM 2,019 92 - 1,824 - 1,303 3,548 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 | TGBP | 7,565 | 334 | - | - | - | - | 78 | - | 7,977 | - | - | - | - | - | 7,977 | 7,448 |
| SOL 0 2 - - - 79 - 81 - - 80 - 0 16 XLM 44,198 8 1 - - 4,221 - 48,428 - - - 1 - 48,42 BNB 13 0 - 0 - 0 - 0 - 13 - - 6 - - 11 EOS 1,731 0 0 - - 92 - 1,824 - - 1,303 - - 3,12 SRM 2,019 - - - - - - 2,019 - - 3,548 - - 5,56 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 1,284,17 Ot | BCH | 51 | 0 | - | - | - | - | 1 | - | 53 | - | - | - | - | - | 53 | 52 |
| XLM 44,198 8 1 - - 4,221 - 48,428 - - - 1 - 48,42 BNB 13 0 - 0 - 0 - 0 - 13 - - 6 - - 1 EOS 1,731 0 0 - - 92 - 1,824 - - 1,303 - - 3,12 SRM 2,019 - - - - - 2,019 - - - 3,548 - - 5,56 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 1,284,17 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1 | UNI | 393 | 162 | 0 | - | 0 | - | 46 | - | 601 | 0 | - | 271 | - | - | 872 | 1,828 |
| BNB 13 0 - 0 1 - 0 1 1 3 6 1 1 EOS 1,731 0 0 0 92 - 1,824 1,303 3,12 SRM 2,019 2,019 1,303 3,548 - 5,56 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 | SOL | 0 | 2 | - | - | - | - | 79 | - | 81 | - | - | 80 | - | 0 | 161 | 955 |
| EOS 1,731 0 0 - - 92 - 1,824 - - 1,303 - - 3,12 SRM 2,019 - - - - - - 2,019 - - - 3,548 - 5,56 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 1,284,17 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,20 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 Memo: BTC Equiv.* 32 1 - - 0 4 - < | XLM | 44,198 | 8 | 1 | - | - | - | 4,221 | - | 48,428 | - | - | - | 1 | - | 48,429 | 99,231 |
| SRM 2,019 - - - - - - 2,019 - - - 3,548 - 5,56 Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 1,284,17 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 Memo: BTC Equiv.* 32 1 - - - 0 4 - 36 0 - 1 1 0 33 | BNB | 13 | 0 | - | 0 | - | - | 0 | - | 13 | - | - | 6 | - | - | 19 | 83 |
| Top 25 Subtotal 441,712 289,538 3 1 15,003 0 65,505 - 811,762 1,709 129,554 313,159 3,654 24,337 Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 Memo: BTC Equiv.* 32 1 0 4 - 36 0 - 1 1 1 0 3 | EOS | 1,731 | 0 | 0 | - | - | - | 92 | - | 1,824 | - | - | 1,303 | - | - | 3,127 | 4,272 |
| Other Coins 8,826,358 405,948 1 1,362 0 439 44,044 - 9,278,152 4,012 34,420 14,322 8 15,701 9,346,61 Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 Memo: BTC Equiv.* 32 1 - - 0 4 - 36 0 - 1 1 0 3 | SRM | 2,019 | - | - | - | - | - | - | - | 2,019 | - | - | - | 3,548 | - | 5,567 | (0) |
| Total Coin Quantity 9,268,070 695,486 4 1,362 15,003 439 109,549 - 10,089,913 5,721 163,974 327,481 3,662 40,038 10,630,78 Memo: BTC Equiv.* 32 1 0 4 - 36 0 - 1 1 0 3 | Top 25 Subtotal | 441,712 | 289,538 | 3 | 1 | 15,003 | 0 | 65,505 | - | 811,762 | 1,709 | 129,554 | 313,159 | 3,654 | 24,337 | 1,284,175 | 2,074,973 |
| Memo: BTC Equiv.* 32 1 0 4 - 36 0 - 1 1 0 3 | Other Coins | 8,826,358 | 405,948 | 1 | 1,362 | 0 | 439 | 44,044 | - | 9,278,152 | 4,012 | 34,420 | 14,322 | 8 | 15,701 | 9,346,615 | 628,452 |
| | Total Coin Quantity | 9,268,070 | 695,486 | 4 | 1,362 | 15,003 | 439 | 109,549 | - | 10,089,913 | 5,721 | 163,974 | 327,481 | 3,662 | 40,038 | 10,630,789 | 2,703,425 |
| • | Memo: BTC Equiv * | 32 | 1 | - | <u>-</u> | _ | 0 | 4 | _ | 36 | 0 | - | 1 | 1 | 0 | 38 | 105 |
| | • | | 23 | 0 | 0 | _ | - | | _ | | | 367 | 7 | 0 | - | 881 | 1,051 |
| 1 | • | | | - | | 0 | 439 | | _ | | | - | | - | 7.477 | 364,206 | 1,206,770 |

⁽¹⁾ These coins are owned by Celsius

⁽²⁾ DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

⁽³⁾ DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins

Celsius Network

Mining Activity Summary, January 2023

| | Coin Recap |
|-------------------|------------|
| BTC ROLL FORWARD | |
| Beginning Balance | 118.85 |
| Mined BTC | 276.42 |
| Sold BTC | (240.00) |
| Ending Balance | 155.27 |

Notes:

Approximately 81,000 rigs deployed and 28,000 online hashing